

# Tosca - Test Case Design

If the applicant is under the age of 16 years, all parents/guardians of the minor will need to complete the Parent/Guardian section, if the applicant is aged 16 or 17 years, then one parent/guardian must complete the form.

Are you a Craig Investment Partners client? \*

- Yes
- No

### Applicant Details

#### NAME & ADDRESS

**Title \***

**First Name \***

**Middle Name**

**Last Name \***

**Preferred Name**

#### Residential Address

where you live, not a PO box number

**Lookup**

**Address 1 \***

**Address 2**

**Address 3**

**City \***

**State**

**Postal Code \***

**Country \***

I have a different mailing address

#### CONTACT DETAILS & COMMUNICATIONS

Please fill out all details and tick the box identifying the best way for us to contact you

**Home Phone**

**Work Phone**

**Mobile**

**Email \***

**Best contact method \***

#### Report Delivery

We will email you to notify you when your quarterly reports are available to view online. Please check to ensure your email address is entered correctly.

#### Regular Communications

Please indicate if you would like to receive:

##### News & Views

A regular publication and newsletter with topical articles and company events.

- Yes, please subscribe me by Email
- Yes, please subscribe me by Post
- No

##### Market Insights Newsletter

A fortnightly email that covers the latest investment insights, including market updates and company profiles.

- Yes, please subscribe me
- No

#### PERSONAL DETAILS, CITIZENSHIP & RESIDENCY STATUS



<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>Archdeacon</li> <li>Capt</li> <li>Col</li> <li>Mr</li> <li>Mrs</li> <li>Miss</li> <li>Commander</li> <li>Judge</li> <li>Estate</li> <li>Mx</li> </ul> </li> </ul> </li> </ul>
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Name	NZ Address1	UK Address	NZ Address2	Dummy Address
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>Address 1</li> <li>Address 2</li> <li>Address 3</li> <li>City</li> <li>State</li> <li>Postal Code</li> <li>Country</li> </ul> </li> </ul> </li> </ul>	NZ Address1	UK Address	NZ Address2	Dummy Address
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>192 Robley R...</li> <li>Pyes Pa</li> <li></li> <li>Tauranga</li> <li></li> <li>3112</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>24 Watkins ...</li> <li>Bowker Vale</li> <li>Prestwich</li> <li>Manchester</li> <li>Lancashire</li> <li>M25 3DS</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>98 Astley Av...</li> <li>New Lynn</li> <li></li> <li>Auckland</li> <li></li> <li>6110</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>Address 1</li> <li>Address 2</li> <li>Address 3</li> <li>Tauranga</li> </ul> </li> </ul>	

<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>Citizen/Permanent Resident</li> <li>Work Permit</li> <li>Long Term Business Visa</li> <li>Other</li> </ul> </li> </ul> </li> </ul>
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	Name	Value
	Select Kiwisaver options	
	Email	
	H3	
<input checked="" type="checkbox"/>	Eligible?	Visible == True
<input checked="" type="checkbox"/>	Eligible?	<b>CLICK</b>
	Kiwisaver Transfer	{XL[Transfer Question1]}
	Save & Finish Later	
	Next	<b>CLICK</b>

	Name	Value
	Select Kiwisaver options	
	Email	
	H3	
<input checked="" type="checkbox"/>	Eligible?	Visible == True
<input checked="" type="checkbox"/>	Eligible?	<b>CLICK</b>
	Kiwisaver Transfer	Yes
	Save & Finish Later	
	Next	<b>CLICK</b>

- ▶ Craigs KiwiSaver1
  - ▶ Create Form
    - ▶ Open FormsbyAir form\_Reference
    - ▶ Select Kiwisaver options
    - ▶ Wait
    - ▶ Account Details
      - ▶ Enter Account Details
    - ▶ Enter Taxation Details
    - ▶ Enter Transfer details
    - ▶ Enter Contributions
    - ▶ Fund Details
    - ▶ Wait
    - ▶ Enter Source of Funds
    - ▶ Wait
    - ▶ Signature Details
    - ▶ Submit Form
    - ▶ Download PDF
    - ▶ If Browser is IE
    - ▶ Close Form
    - ▶ CloseBrowser

- ▶ Craigs KiwiSaver2
  - ▶ Create Form
    - ▶ Open FormsbyAir form\_Reference
    - ▶ Select Kiwisaver options
    - ▶ Wait
    - ▶ Account Details
      - ▶ Enter Account Details
      - ▶ Enter Account Details - Parent
    - ▶ Enter Taxation Details
    - ▶ Enter Transfer details
    - ▶ Enter Contributions
    - ▶ Fund Details
    - ▶ Wait
    - ▶ Enter Source of Funds
    - ▶ Wait
    - ▶ Signature Details
    - ▶ Submit Form
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    - ▶ If Browser is IE
    - ▶ Close Form
    - ▶ CloseBrowser